



#### The Essence of a Place as a Brand

Understanding the crucial links between emotional and functional factors in defining your place



### To Manage

To direct or control the use of.
To administer.

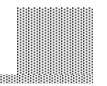
### To Develop

To realize the possibilities of.

To grow or expand.

To make more available or effective.

Source: Webster's dictionary





### Maybe

...or maybe not

Perhaps you should figure out what they want – *your customers* - before you build or develop anything.



### It Goes Back To Marketing 101



**Starting** point

Focus

Means

Results

The **Place** 

**Existing Products**  Selling and **Promotion** 

**Incremental Visitors &** Revenues

(a) The Selling Concept

The **Market**  Customer **Needs** 

**Touch Point Communications** 

**Exponentially** More Visitors & Revenue

(b) The Marketing Concept

Source: Philip Kotler's *Introduction to Marketing* 

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If you want to sell the buyer, you need to see the buyer through the buyers eyes.

Salesmen's Credo



## The Brand Is Only Impactful Within the Context of Who the Customer Is

**Customer Motives, Attitudes and Lifestyles** 

**Background** 

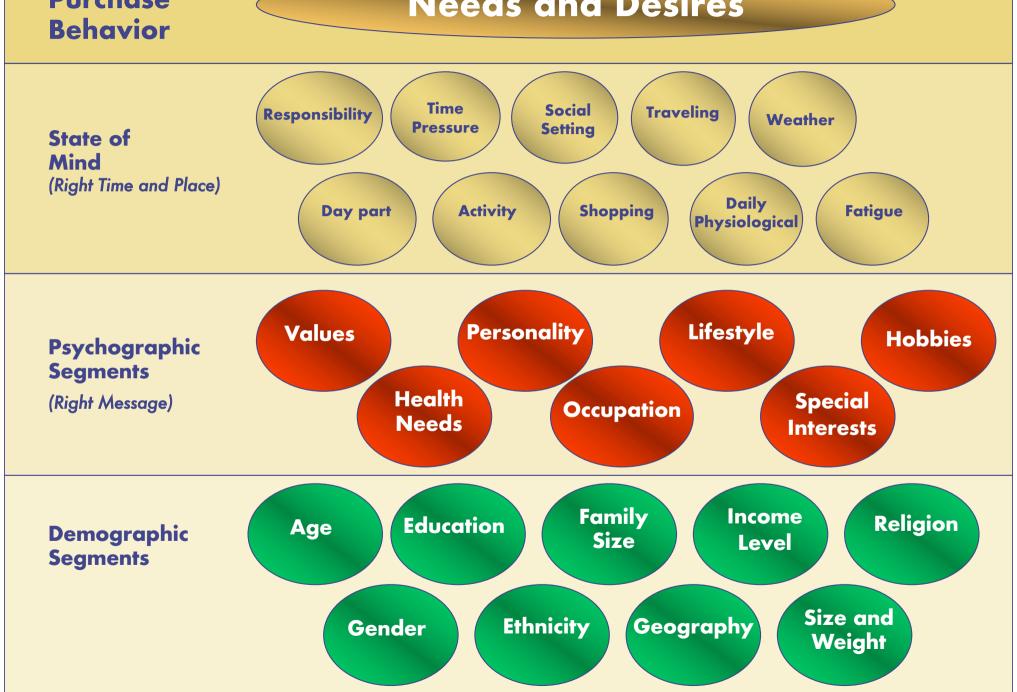
Proprietary Brand Values, Attributes and Benefits

**Foreground** 

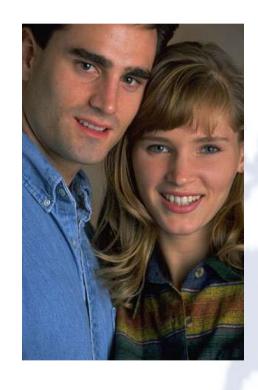


### **Purchase**

#### **Needs and Desires**



# Getting Inside the Customer's Head, Heart and Gut is No Easy Task



Head	Heart	Gut	
-Smart	-Sensual	-Sexy	
-Intriguing	-Beloved	-Cool	
-Stimulating	-Giving	-Have to have it	
-Discovery	-Trust	-'That's me'	
-Frustrated	-Betrayed	-Spontaneous	



### **Bases For Customer Segmentation**



#### Geographic

Region, Country, City, Village or County Size and Density

#### **Demographic**

Age, Gender, Family Size and Life Cycle, Race, Occupation, or Income ...

#### **But We Need**

#### **Psychographic**

Lifestyle, Personality and Motivations

#### **Behavioral**

Occasions, Benefits, Interactions and Attitudes







## A Segmentation Process That Combines The Best of Two Worlds

Customer attitudes about their lives

Life Driven Fusion Segmentation

High Value Target
Selection and Insight
Mining

More Personally
Involving Brand
Connections

Customer attitudes about travel

Product Driven

The Beeper insights into customer's lives to leverage more involving messaging throughout buying process



## Understand Their Overall Life Before We Add The Travel Experience

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Customer attitudes about their lives

Life Driven Fusion Segmentation

High Value Target
Selection and Insight
Mining

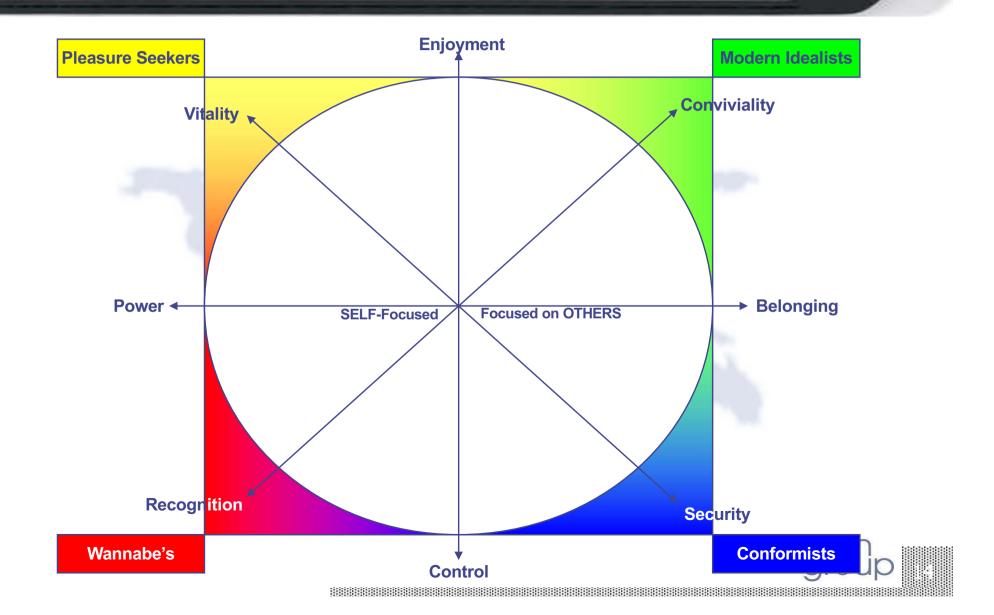
More Personally Involving Brand Connections

Customer attitudes about travel

Product Driven

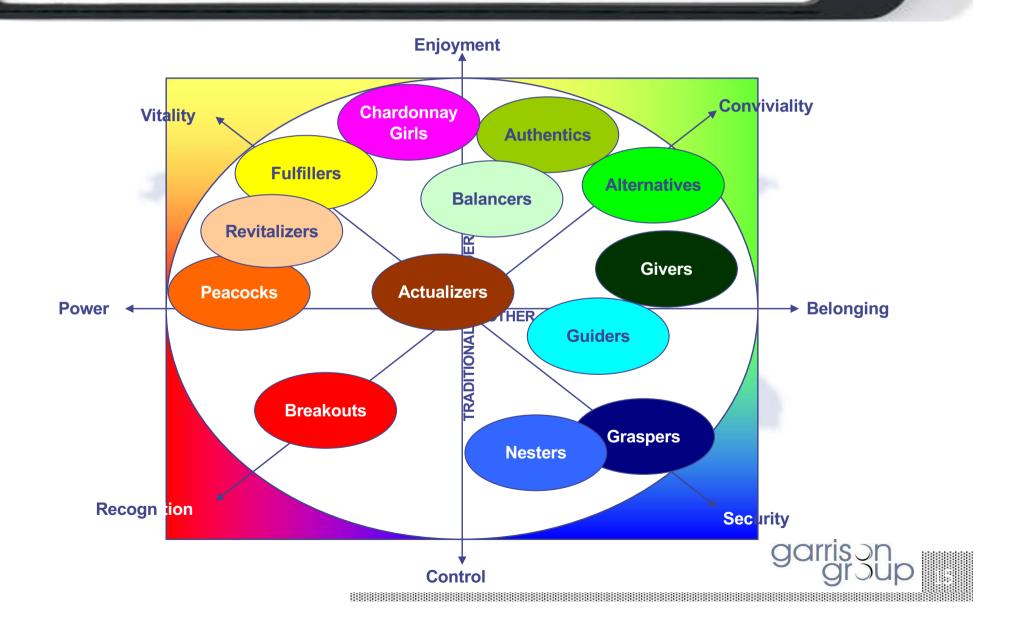


## We Use A Perceptual Map Of Personality and Lifestyle Drivers

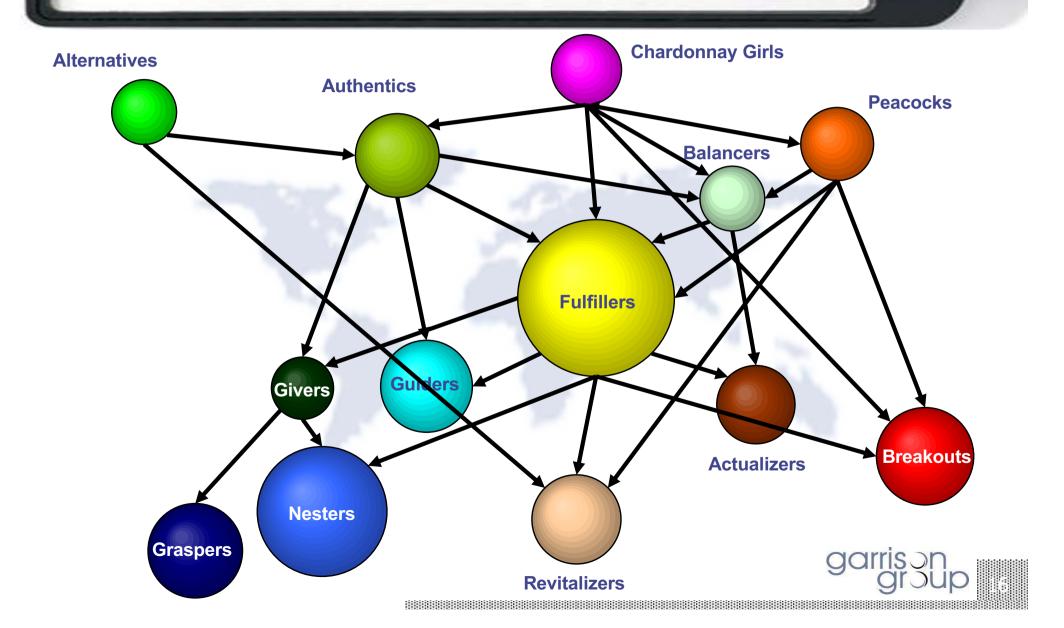


### **Life Segments**

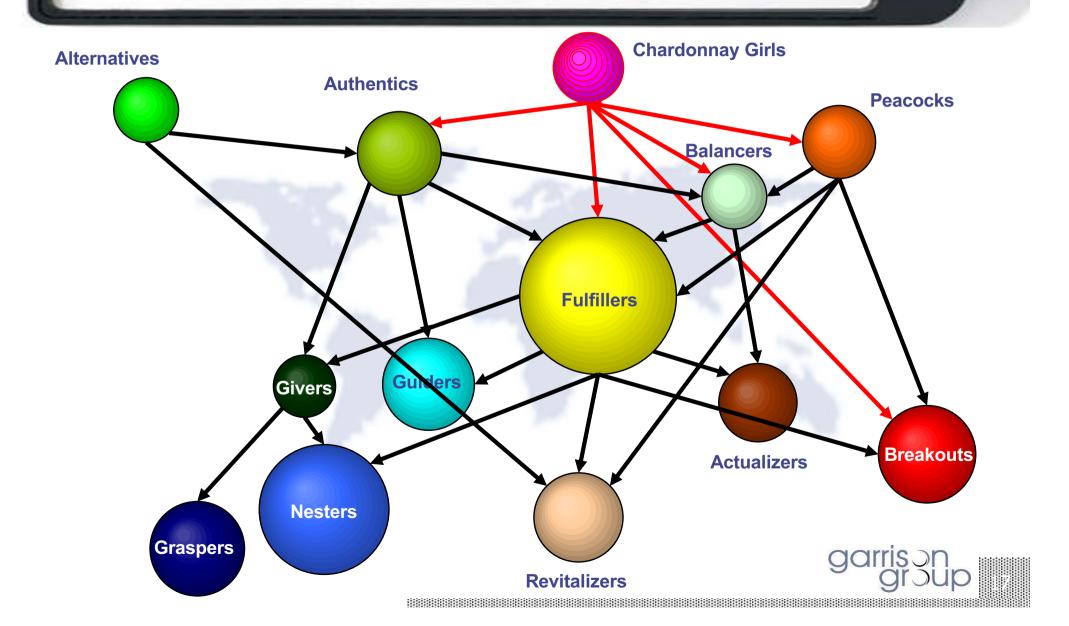
- Example of Young Target (20-35)



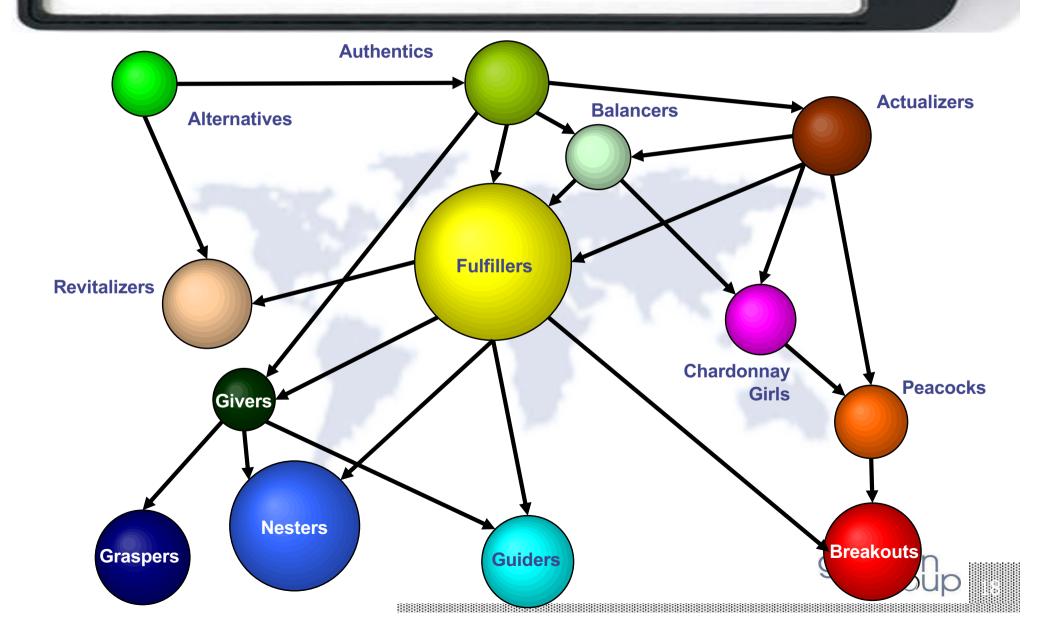
# How Do 'Fashion' Trends Spread Amongst the Segments?



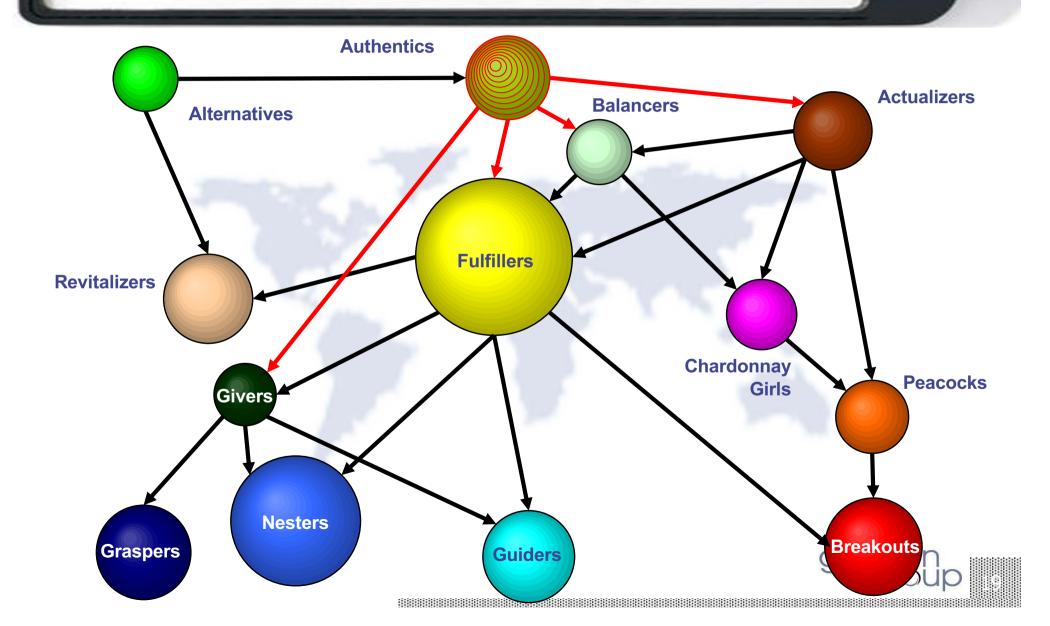
# **Chardonnay Girls Are The Alpha Customers In Fashion**



# And Who Leads 'Foreign Travel' Trends?



# Authentics - the *Alphas That* Trigger a New Destination's Popularity



# Now Add In Your Category Experience Data

Customer attitudes about their lives

Life Driven Fusion Segmentation

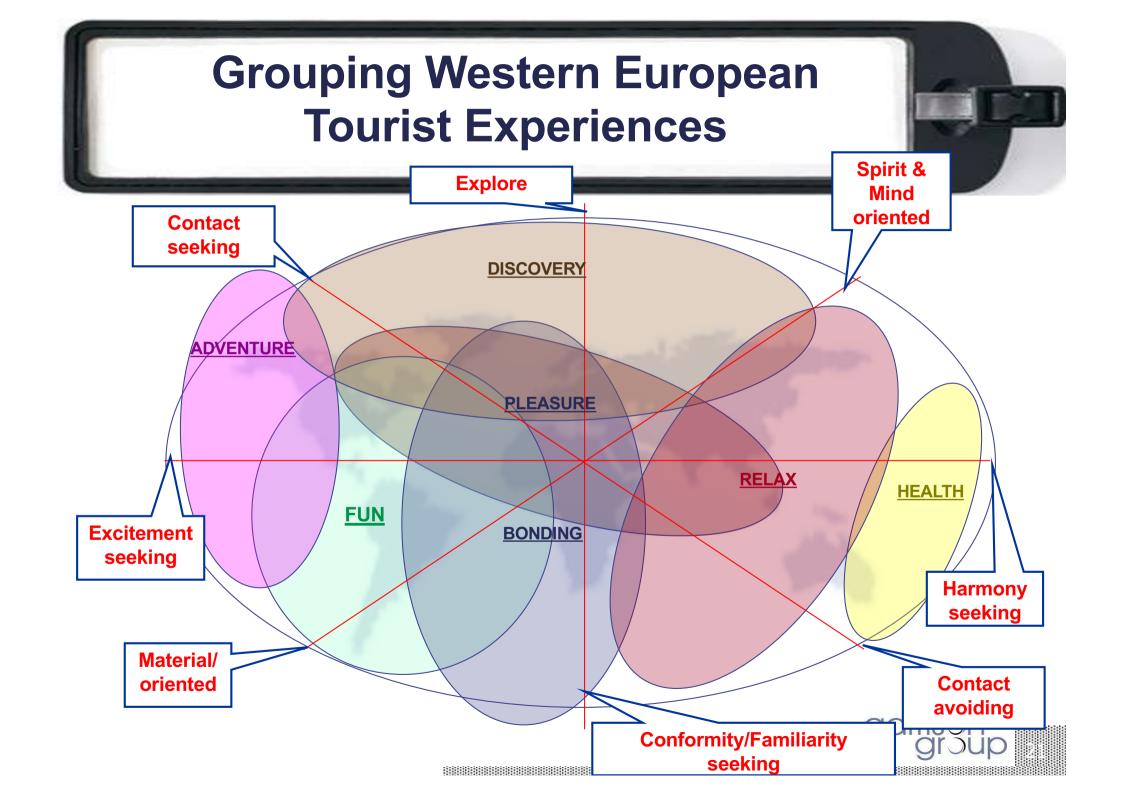
High Value Target
Selection and Insights
Mining

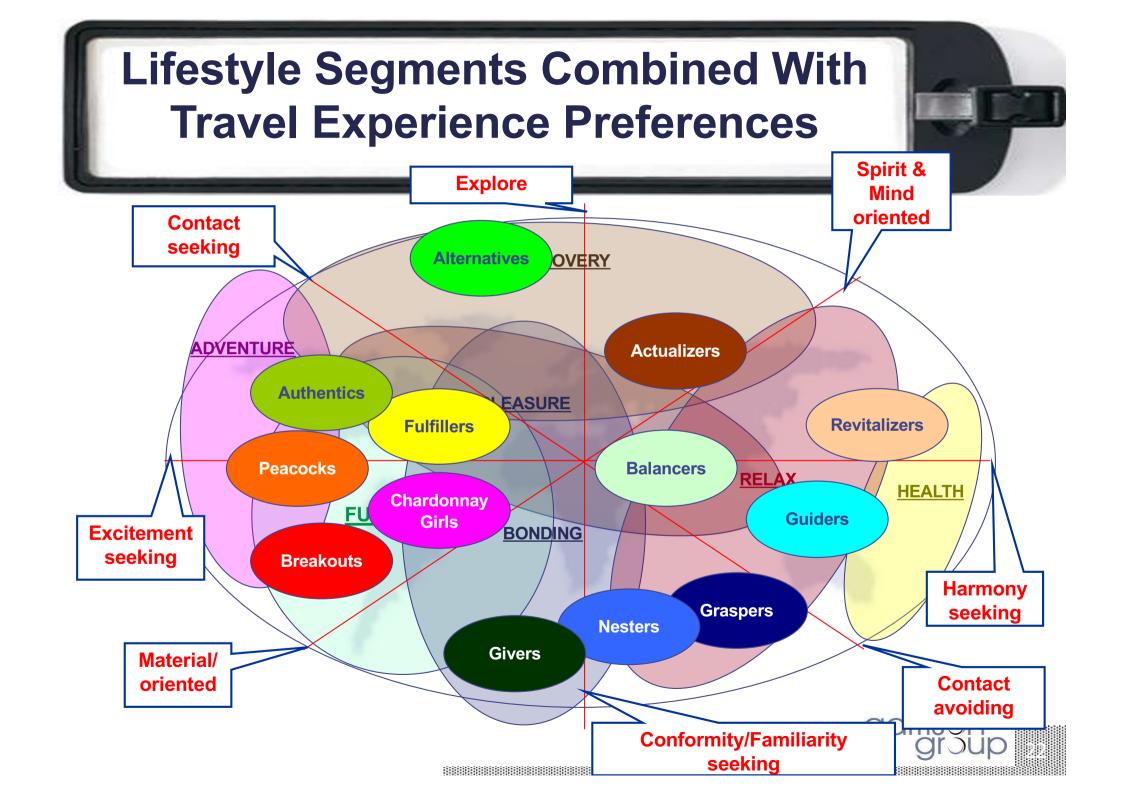
More Personally Involving Brand Connections

**Customer attitudes about the category** 

Travel Driven







# The Day After Customer Segmentation



Tell them and they will forget.

Show them and they will remember

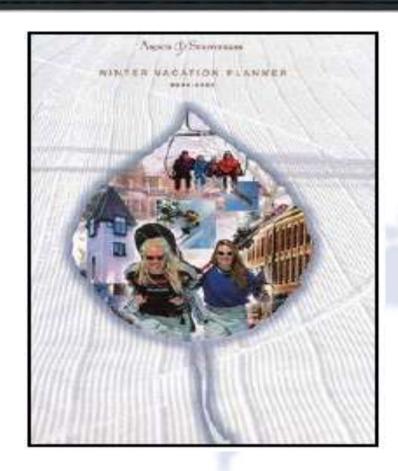
Involve them and they will understand.

Ancient Chinese Proverb

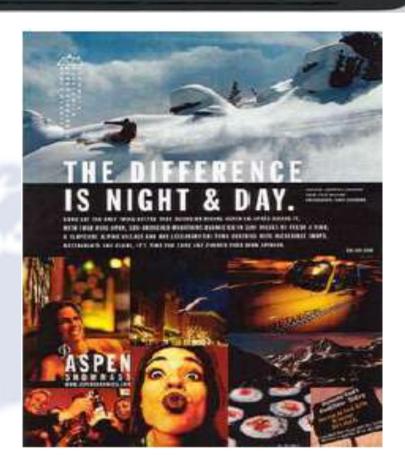


### **Trying to Create a Brand**

- But The Customer Wants an Experience



Before: Aspen as a Brand



After: Aspen as a Brand EXPERIENCE



"It was a beautiful city. We went to museums, saw amazing churches, and visited the royal castle/palace. And the food and wine were great!"

### Which European city did they visit?

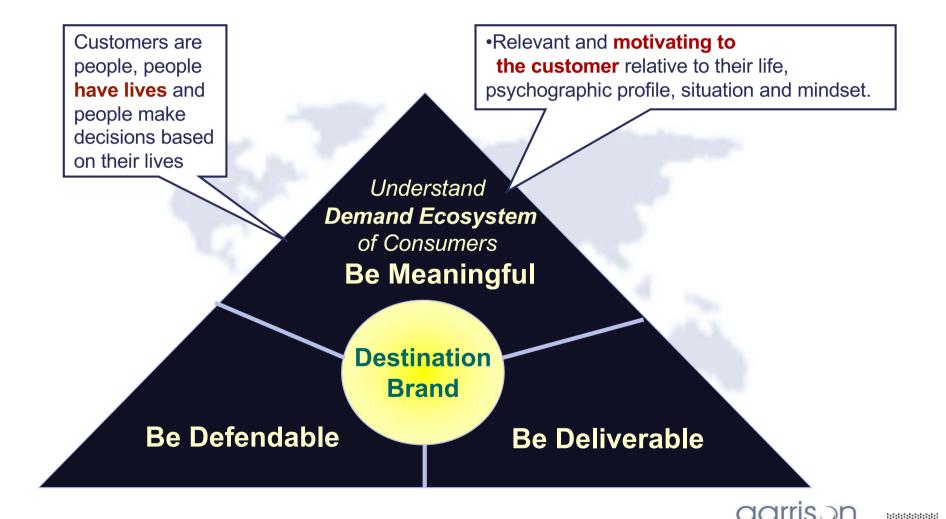
True differentiation is in the experience

# The Holy Trinity of a Destination Brand

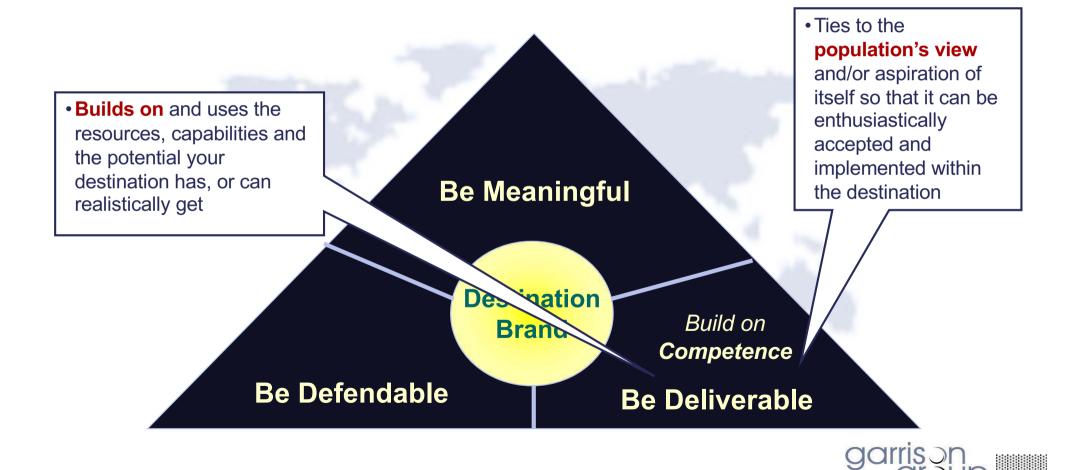




# The Brand's Position's Owned By The Customer – Not By You



# When That Master Plan Starts To Pay For Itself



### **Understand The Customer's Perception of Viable Alternatives**

- · Different, better and special than any other alternative
- Customers don't see competitors, only

alternatives

Very different 'industries' or geographies can provide similar experiences **Be Meaningful Destination** Brand Better than Alternative Experiences Be Deliverable **Be Defendable** 



The Brand Strategy
The Architecture of a Brand Experience

How do you decide the benefit priority for a complex brand?

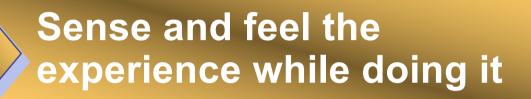


# The Hierarchy of a Brand Experience

Emotional benefits are most effective at driving the experience

	Features	<b>Functional Benefits</b>	<b>Emotional Benefits</b>
Crucial Experience			Most Effective
Differentiation			
Cost of Entry	Least Effective		
Cost of Entry	Effective		

### Most Tourism Organizations Reach Up Only To The Second Level



What tourists can do here

What is here



#### **Utilize Your Enhanced Customer Data** What Is The Ideal Experience for Authentics? **Spirit &** Mind **Explore** oriented Contact seeking DISCOVERY ADVENTURE **Authentics** PLEASURE **FUN Excitement** seeking **Harmony** seeking Material/ **Contact** oriented avoiding **Conformity/Familiarity** seeking

### **Budapest Brand Architecture**

Targeting Authentics



Brand Experience

Budapest is an invigorating city – an eclectic blend of past and future with the pulsating beat of people who enjoy the spice of life

**Emotional Benefits** 

#### Smart, vibrant and edgy

It uniquely combines openness and hospitality wrapped within an edgy urban cynicism.

Functional Benefits

#### **Traditional and Modern**

It has survived all the hard times and managed to develop and preserve its own unique atmosphere and heritage. An authentic Hungarian city with a past, present and future

Brand Attributes

#### **Active and dynamic**

Wide range of theater, arts, cafes and nightspots for all tastes and persuasions by night

Lots of shopping, sight-seeing and recreation options by day

Cost of Entry

#### An easy and affordable European capital city

Easy access (land, air, and river)
Good service, modern infrastructure. Wide variety of activities for day and night

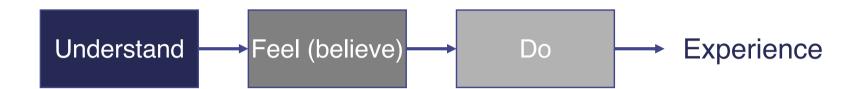
### **Everything Communicates**

Destination incorporates every aspect of the 'place' from location through atmosphere to services and security into a complex but unified entity.

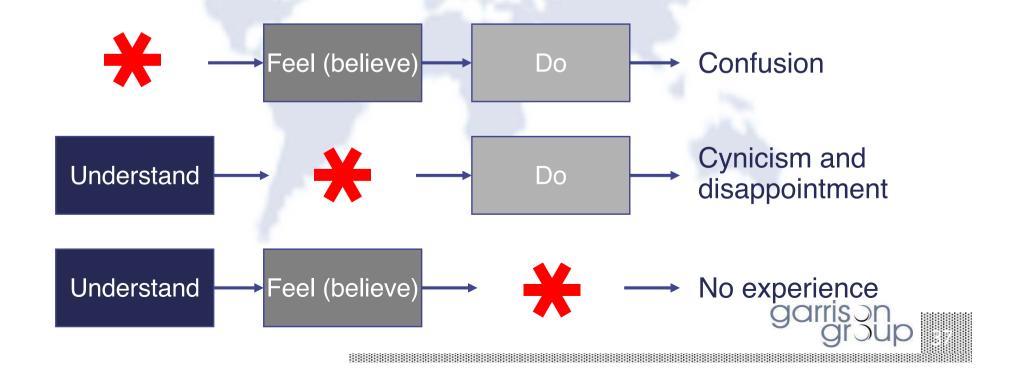




### 3 Steps of a Brand Experience

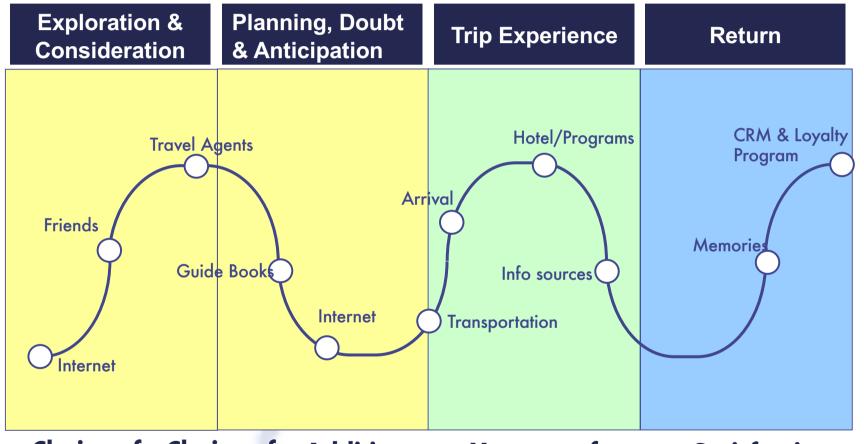


If any one of these are missing, the following situations are created:



#### **Customer Centric Touch Points**

The right message at the right time and place through the entire decision process



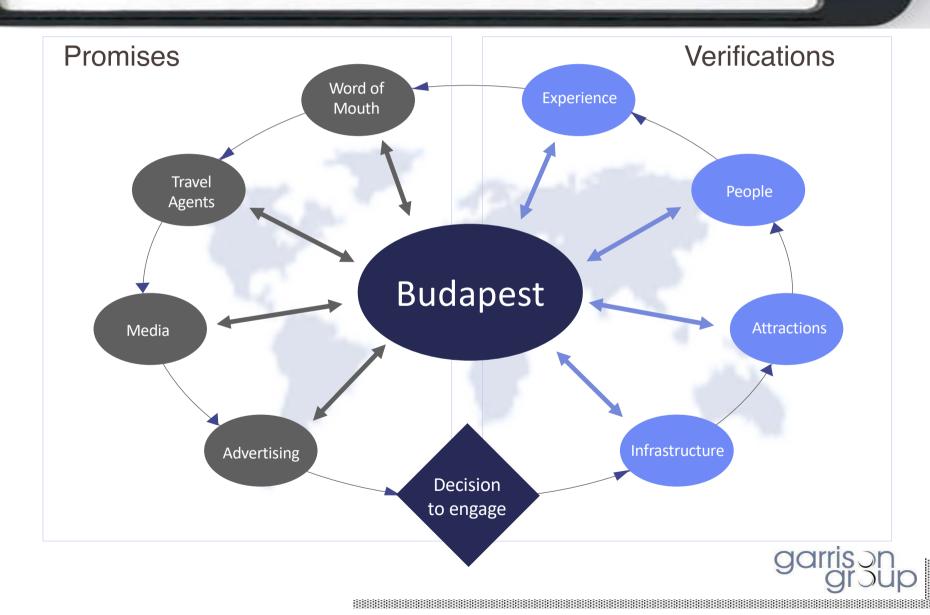
Choice of Choice of Experienc Destinatio

Additiona I Purchase Intent Moment of Truth,
Additional Purchases

Satisfaction, Recommendation WOM, Return Intent



# Create A Two-Way Communication Cycle of Outputs and Inputs



### Branded Experiences...





Are Highly Targeted and Focused



Have Clear Relationships Between Functional and Emotional Benefits



Have Brand Promoters (Alphas)



Are Continuously Innovated to Deliver On Changing Customer Dynamics

#### **In Summary**

Starting With A Stronger Customer Foundation Drives
More Meaningful Planning Across Functional Areas



Management
System
Implementation

Communication Strategy

Master
Development
Plan







**Brand Strategy** (Experienced Based)



#### **Strong Customer Foundation**

**Customer attitudes about their lives** 

Life



Customer attitudes about travel

Product



**Paul Garrison** 

paul@garrisongroup.eu



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